

- EST
- NEW
- CHANGE



- Practice: _____
- Hospital: _____

Insurance/Patient Liability

ACCT. NO.	DATE	APPT.	DR.	CLINIC EMP			
DX		REFERRING DR.					
PATIENT NAME		BIRTH DATE	PATIENT ADDRESS				
SOCIAL SECURITY #		HOME PHONE #	WORK PHONE #				
EMPLOYER ADDRESS							
PATIENT		SPOUSE		D.O.B. SS#			
PRIMARY INSURANCE	PRIMARY INSURANCE CO		INS. PHONE #	PRE-CERT PHONE #	ADDRESS		
	INSURED'S NAME		<input type="checkbox"/> SPOUSE <input type="checkbox"/> OTHER	POLICY #	GROUP #	PRECERT Y N C/H	
	<input type="checkbox"/> HMO <input type="checkbox"/> PPO <input type="checkbox"/> INDEMNITY <input type="checkbox"/> CAPITATION	OV CO-PAY	REFERRAL REQ'D Y N	PCP NAME	PHONE #	AUTH. #	
		<input type="checkbox"/> IN NETWORK <input type="checkbox"/> OUT OF NETWORK		OUTSIDE LAB: <input type="checkbox"/> QUEST <input type="checkbox"/> LABCORP <input type="checkbox"/> GMH <input type="checkbox"/> OTHER:			
		DEDUCTIBLE		BALANCE DUE	CALENDAR/CONTRACT YEAR	VERIFIED WITH	
		PAY RATE		% TO COP. COPAYMENT	BAL ON COP	YEARLY MAX	LIFETIME MAX
	<input type="checkbox"/> BCBS	<input type="checkbox"/> POS <input type="checkbox"/> PPC	<input type="checkbox"/> HMO BLUE	<input type="checkbox"/> REG	<input type="checkbox"/> STATE	<input type="checkbox"/> FED <input type="checkbox"/> M/CARE SPLMT	
	<input type="checkbox"/> OTHER	<input type="checkbox"/> CANCER	<input type="checkbox"/> HOSP / SURGERY ONLY	<input type="checkbox"/> OTHER:			
	<input type="checkbox"/> COBRA	EFF:	ENDS:	PREMIUM PAID THRU:	PRE EXIST: Y N		
	COMMENTS: CHEMO / IV / INJ						
SECONDARY INSURANCE	SECONDARY INSURANCE		INS. PHONE #	ADDRESS			
	INSURED'S NAME		<input type="checkbox"/> SPOUSE <input type="checkbox"/> OTHER	POLICY #	GROUP #	INDIVIDUAL #	
	<input type="checkbox"/> HMO <input type="checkbox"/> PPO <input type="checkbox"/> INDEMNITY <input type="checkbox"/> CAPITATION	OV CO-PAY	REFERRAL REQ'D Y N	PCP NAME	PHONE #	AUTH. #	
		<input type="checkbox"/> IN NETWORK <input type="checkbox"/> OUT OF NETWORK		OUTSIDE LAB: <input type="checkbox"/> QUEST <input type="checkbox"/> LABCORP <input type="checkbox"/> GMH <input type="checkbox"/> OTHER:			
		DEDUCTIBLE		BALANCE DUE	CALENDAR/CONTRACT YEAR		
		PAY RATE		% TO COP. COPAYMENT	BAL ON COP		
	<input type="checkbox"/> BCBS	<input type="checkbox"/> POS <input type="checkbox"/> PPC	<input type="checkbox"/> HMO BLUE	<input type="checkbox"/> REG	<input type="checkbox"/> STATE	<input type="checkbox"/> FED <input type="checkbox"/> M/CARE SPLMT	
	<input type="checkbox"/> OTHER	<input type="checkbox"/> CANCER	<input type="checkbox"/> HOSP / SURGERY ONLY	<input type="checkbox"/> OTHER:			
	<input type="checkbox"/> COBRA	EFF:	ENDS:	PREMIUM PAID THRU:	PRE EXIST: Y N		
	COMMENTS: CHEMO / IV / INJ						
THIS IS ONLY AN ESTIMATE OF YOUR LIABILITY BASED ON INFORMATION FROM YOUR INSURANCE CARRIER							
ESTIMATED PATIENT LIABILITY		OV CO-PAY	OTHER SERVICES				
DOWN PAYMENT	AMOUNT REC'D	METHOD OF PAYMENT		<input type="checkbox"/> CHECK <input type="checkbox"/> CASH <input type="checkbox"/> VISA <input type="checkbox"/> MC <input type="checkbox"/> OTHER _____			
MONTHLY PAYMENT ARRANGEMENTS							
COMMENTS:							
PATIENT/GUARANTOR SIGNATURE		DATE	CLINIC EMPLOYEE SIGNATURE		DATE		
PATIENT/GUARANTOR SIGNATURE		DATE	FRONT OFFICE MANAGER SIGNATURE		DATE		